



COLLABORATIVE COLLECTION
MANAGEMENT
SCURL'S EXPERIENCE
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SCURL Dimensions



- 26 member institutions representing Libraries in HE, Public, Research, and Special:
- National Library of Scotland
- National Museums Scotland
- Royal Botanic Garden Edinburgh
- Open University

- Mature consortium
- Member Subscription
- Constituencies
- Regular meeting cycle
- SCURL HQ view



Collaborative Print Retention Policy



- **Aim:** to ensure continued access to low-use print research material.
- **Recommendations:** that a copy should be retained within Scotland of Scottish material and of unique items.
- **Disaster Recovery & Business Continuity:** the Scottish Collection is distributed across many libraries.
- Policy developed in 2010 and currently under review as stipulated in Strategic Plan 2014-2016.
- Agreement endorsed by National Librarian of Scotland, Scottish Library & Information Council, and Chair of SCURL
- Policy visible on each SCURL institution's website.



SCURL CCM Task & Finish Group or The SCURL Space Program



- 3 meetings with report to be submitted December 2015
- Representation from HE, public, and NLS.
- **Remit:**
 - * Review policy
 - * Develop framework
 - * Consider discard policy
 - * Identify redundant workflows

- **Recommendations**
- Consider refusing gifts/donations if unaccompanied by a “dowry”
- CBA of resource to weed, de-dupe & dispose
- CBA of store rental
- CBA of moving stock
- UKRR must link to SCP



- Established 2004-2009
- Drivers: space constraints (library refurb, new builds, and arrival of econtent)
- 2001 cost to build an independent store £540k
- NLS offered 6k metres at £10.00 + vat per metre
- Document delivery service
- 242 journal overlap titles occupying 273 metres of 5.4% of total holdings
- Uplift & repatriation of 4640 metres £8k to £17k
- **Alexandria, v22, nos 2-3, December 2011.*

Repatriation of CASS (Landfill/Pulp)



2012: Audit of Institutional Coverage



- **SHEDL Targets needing to be identified**

- Initially produced a list of common packages
- Circulated and enhanced to represent wide coverage
- Utilised for a number of years
- Now requires updating

- **Lessons Learned.**

- Willingness to share (public) information in structured fashion useful
- May expose novel resources and inconsistent pricing
- Need a better method of collaborating online and recording information

Publisher	Package	License	No of Titles	Notes	Aberdeen	Dundee	Ed. Napier	Edinburgh	GCU	Glasgow	GSA	Heriot-Watt	QMU
AAA (American Accounting Association)	AAA Digital Library	Institutional	15		Y	Y	N	N	N	N	N	N	N
AACR	AACR Journal Suite	Institutional	9		Y	N	N	N	N	Y	N	N	N
AAPG	Datapages	Institutional	17		Y	N	N	N	N	N	N	N	N
AGU	AGU Online Collection for Edinburgh University		18		N	N	N	Y	N	N	N	N	N
AIP	AIP Select - online only with extended backfiles		9		N	N	N	Y	N	N	N	N	N
AIP	APS Combined subscription package		11		N	N	N	Y	N	N	N	N	N
AMA	JAMA - Site Licence - Tier D1 & 6 Archives - Internet		7		n	N	N	Y	N	Y	N	N	N
American Accounting Association	Journal combo	Institutional	13		n	N	N	N	y	N	N	N	N
American Economic Association	Journal package	Institutional	7		N	N	Y	N	y	Y	N	N	N
American Geophysical Union	AGU Online Collection	Institutional	24		Y	N	N	N	N	N	N	Y	N
American Geophysical Union	AGU Online Collection	Institutional	24 / 17?		Y	N	N	N	N	Y	N	N	N
American Institute of Physics	Archival Package Tier 4	Institutional	8		N	N	N	N	N	N	N	N	N
American Physical Society	Physical Review All		5		n	N	N	N	N	Y	N	N	N
American Society of Civil Engineers	Combination Package	Institutional	33		N	N	N	Y	N	Y	N	Y	N
American Society of Mechanical Engineers	ASCE Journals	Institutional	24		n	N	N	Y	N	N	N	Y	N
Annual Reviews	Transactions of the ASME	Institutional	24		N	N	N	N	N	N	N	Y	Y
Annual Reviews	A Unique combination of journals	Institutional	Various options		N	N	N	N	N	N	N	Y	Y
Annual Reviews	Sciences collection	Institutional	37		Y	N	N	N	N	N	N	N	N
Annual Reviews	All Journals	Institutional	40		N	N	N	N	N	N	N	N	N
Annual Reviews	One or more collections	Institutional	Depends on collections chosen		N	N	N	N	N	N	N	N	N
Annual Reviews	Biomedical/Life Sciences collection	Institutional	25		N	N	N	N	N	N	N	N	N
Annual Reviews	Physical Sciences collection	Institutional	13		N	N	N	N	N	N	N	N	N
Annual Reviews	Social Sciences collection	Institutional	8		N	N	N	N	N	N	N	N	N
Annual Reviews	Economics collection	Institutional	3		N	N	N	N	N	N	N	N	N
APA	PsycArticles	Institutional	80		N	Y	N	N	y	N	N	N	N
ASM (American Society for Microbiology)	All 12 journal package	Institutional	12		Y	Y	N	Y	Y	Y	N	Y	N

2013: Devolved Publisher Expert Leads



• **SHEDL a Collaboration of Individuals**

- Publisher packages and contracts are complicated
- SHEDL partners each looks after one or two publishers
- Develop group expertise by discipline / publisher / reseller

• **Lessons Learned.**

- Ensures trust and collaboration
- Professional development of sales, negotiation, contract skills
- Provides a sustainable solution
- Still needs glue of central meetings & office

2015: Single payment/discount benefit

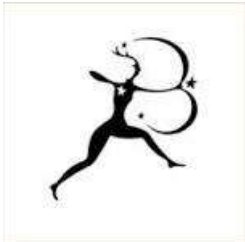


- **SHEDL Renewals
January 2015**

- 15 publishers
- Institutional payments to JISC Collections ranging from £300
- 4 currencies (£, \$, Euro, Swiss franc)
- Agreed to repeat for 2016 content

- **Lessons Learned.**

- Restrict to one currency
- Currency exchange rate fluctuation
- Additional costs due to publisher's expanded content
- Non-renewal of one contract represented refunds
- Saved late payments but complicated



BRILL



SCURL / SHEDL Summary



- **Plenty of opportunity for collaboration**
- Collaborating frequently enhanced opportunities
- Trust is central – meet often
- Once gained, trust and cooperation is straightforward to reinforce

